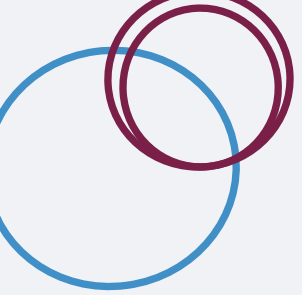




**Evolving Context of Transportation Policy and
Funding in Colorado**

CMAA Colorado Chapter – September 13, 2023



Who is Move Colorado?

25 years at the forefront of the transportation funding policy debate – seeking to inform, educate, and increase transportation funding resources.



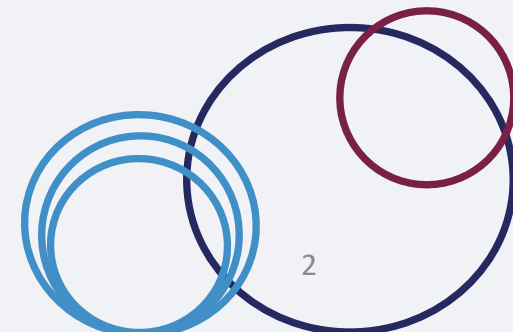
NEAR-TERM MISSION

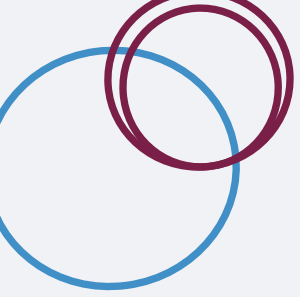
Advance financial solutions for a multi-modal transportation system that promotes economic viability and an improved quality of life.



LONG-TERM VISION

To enhance the quality of life for citizens of Colorado through an efficient, connected and sustainable multi-modal transportation system.





Move Colorado's Policy Principles



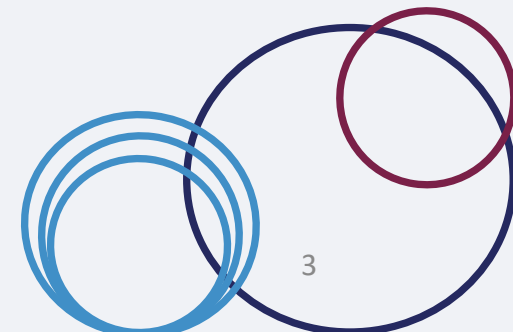
Colorado's state and local transportation system must be adequately funded

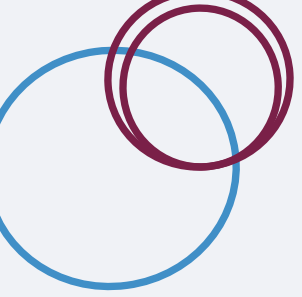
- Sources like Highway User Tax Fund (HUTF) are unsustainable
- New sources focus heavily on zero emission vehicles and transit
- Meanwhile roads and bridges continue to fall into decay

✓ Colorado's legislature must bring infrastructure condition more to the forefront

✓ Federal IIJA funding programs must be aggressively pursued but also effectively implemented

✓ Our voters need more or better options to fully fund our infrastructure



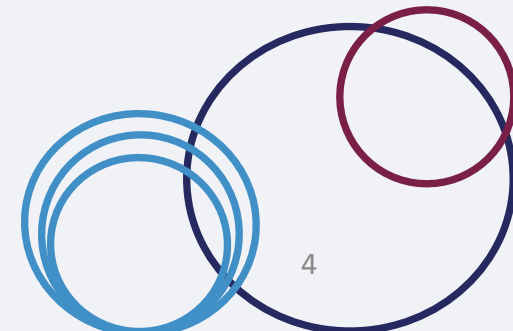


Move Colorado's Policy Principles



Colorado's state and local transportation agencies must use all available tools and partnerships

- Coloradans are resourceful and proactive
 - When all levels of government get engaged – we see results
-
- ✓ Public-Private-Partnerships and Alternative Delivery Models can be effective tools to deliver more efficiency
 - ✓ Financing tools and funding should remain both broadly open and targeted to serve local community needs





Move Colorado's Policy Principles



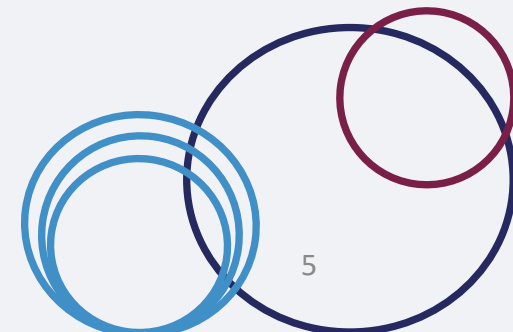
Colorado's transportation system is – and should be – all modes working together

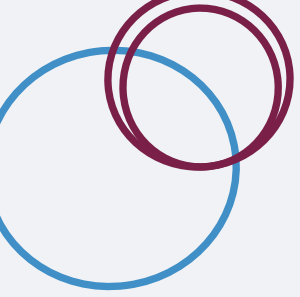
- 50+ transit agencies operating in the state
- Amplified progress in the last 10-years for transit, bike & ped

✓ Balanced investment to support access, equity, and sustainability

✓ Maintain a future-looking approach to meet all the needs of our communities

✓ One-size-fits-all does not work in Colorado, our communities are diverse





Move Colorado's Policy Principles



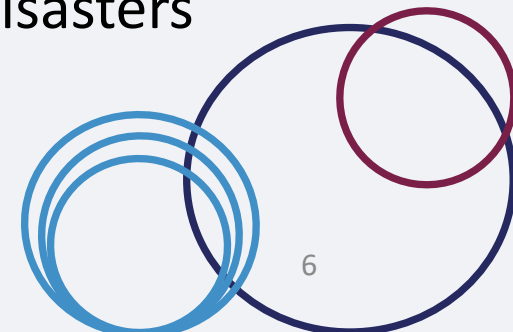
Colorado's transportation system must embrace sustainability, environmental stewardship, and resilience

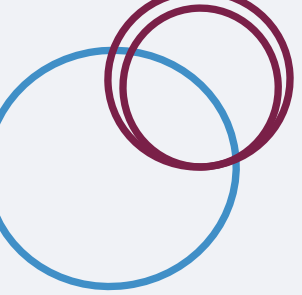
- Colorado's ethos embodies protecting the place while investing in the future
- Continue to quantify, debate, and mitigate impacts of growth

✓ Urban areas need a robust and connected system of transportation options

✓ Evolve approaches to use new materials, new contracting methods, and new implementation processes

✓ Resilience for emergency response and redundancy due to natural disasters





Move Colorado's Policy Principles



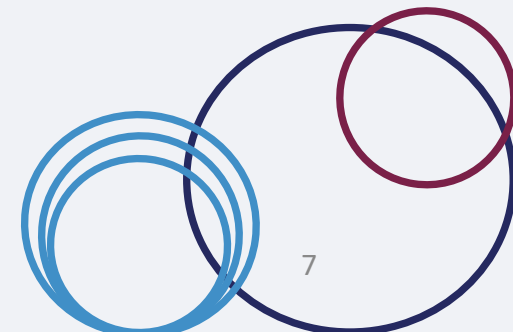
Technology is rapidly advancing and will be a key driver in the future of Colorado's transportation system

- Technology is advancing at an incredible pace, and we will soon begin to see it amplify and potentially drive the transportation system

✓ Connectivity and communication networks are key to all technology

✓ Know your data – data generation and use will drive connected systems

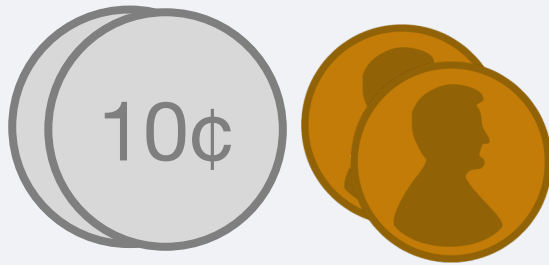
✓ Even with new technology, well maintained core infrastructure will always be needed





Colorado's Transportation Funding Outlook

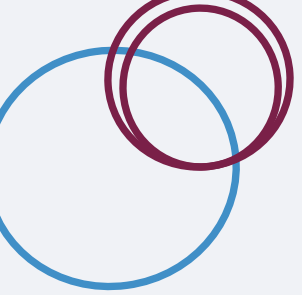
Colorado set the gas tax to 22 cents per gallon in 1991.



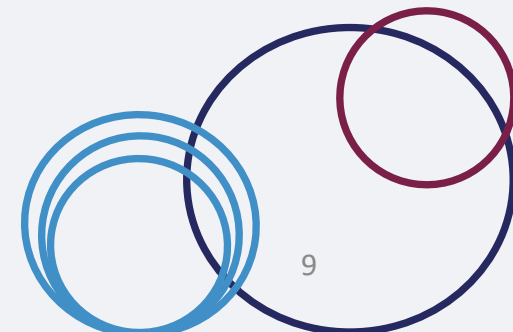
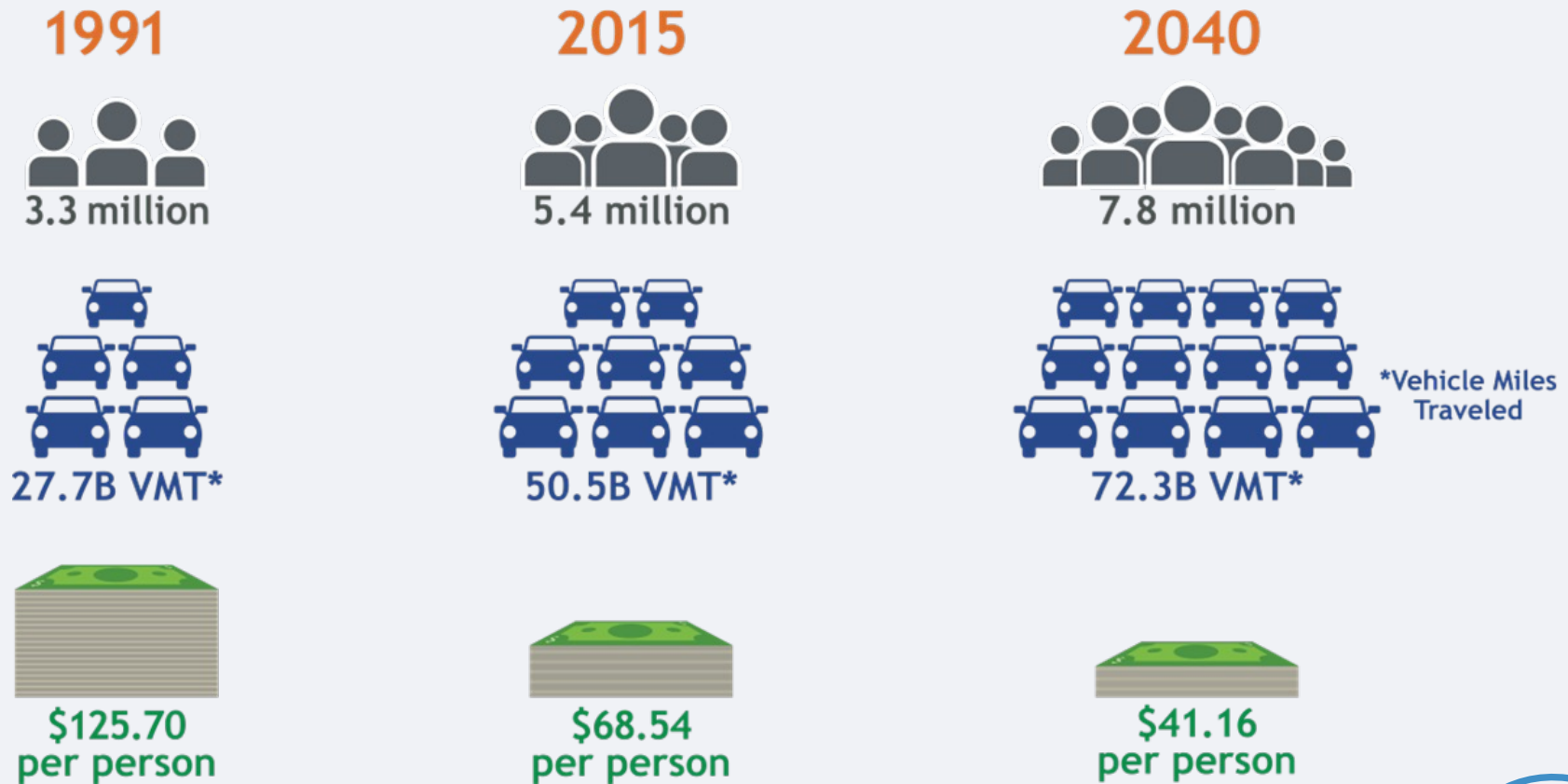
The gas tax is the primary in-state revenue source for road repair, maintenance, and construction

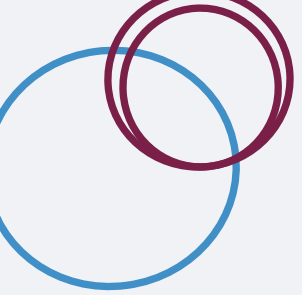
In 1991, in Colorado ...

- 3,387,000 people lived here
- Coloradans drove a combined 28 billion miles
- **Colorado spent \$126 per driver**



Colorado's Transportation Funding Outlook



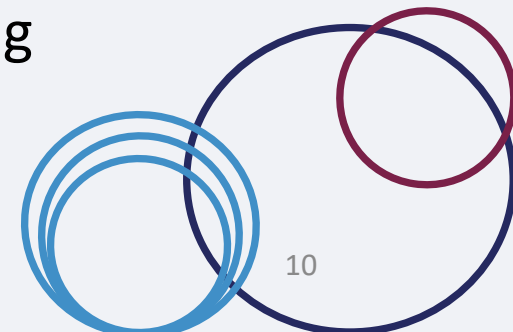


Colorado's Transportation Funding Outlook

HUTF Revenue History (Millions)

Category (millions)	FY 2020-21 Actual	FY 2021-22 Actual	FY 2022-23 Budgeted	FY 2023-24 Forecasted
Motor Fuel Tax	\$295.9	\$312.2	\$304.8	\$300.1
Motor Vehicle Registrations	\$105.7	\$111.5	\$108.9	\$107.2
Other	\$21.1	\$22.3	\$21.8	\$21.4
Retail Delivery Fee	\$0.0	\$0.0	\$6.6	\$7.3
Road Usage Fees	\$0.0	\$0.0	\$33.9	\$53.1
FASTER Revenue	\$113.8	\$103.0	\$84.8	\$99.3
Grand Total	\$536.5	\$548.9	\$560.7	\$588.3

- State revenue is not keeping up with inflation and deteriorating roads, even with new revenue from fees



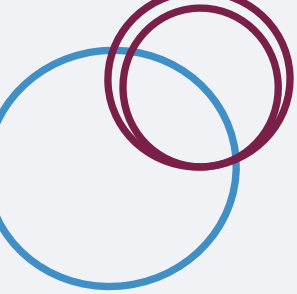


Colorado's Transportation Funding Outlook

Federal Sources of Revenue

Category (millions)	FY 2020-21 Actual	FY 2021-22 Actual	FY 2022-23 Budgeted	FY 2023-24 Forecasted
Federal Highway Revenue	\$610.4	\$802.0	\$736.0	\$740.7
Federal Highway Revenue - Local Match	\$22.3	\$31.1	\$27.4	\$33.8
Federal Safety Revenue	\$9.1	\$9.1	\$9.7	\$11.7
Federal Transit Revenue	\$73.8	\$78.3	\$38.1	\$31.7
Federal Transit Revenue - Local match	\$12.7	\$9.0	\$18.1	\$15.1
SB 21-260 - ARPA Transfer*	\$182.2	\$0.0	\$0.0	\$0.0
Total	\$910.5	\$929.6	\$829.2	\$832.9

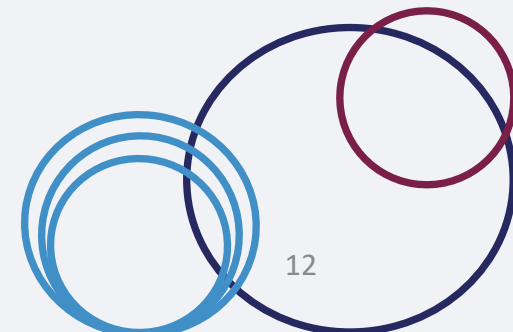
- Federal formula funds to Colorado are declining
- Federal competitive grants play a key role



Changes to process and funding

Recent legislation has diversified funding and changed processes:

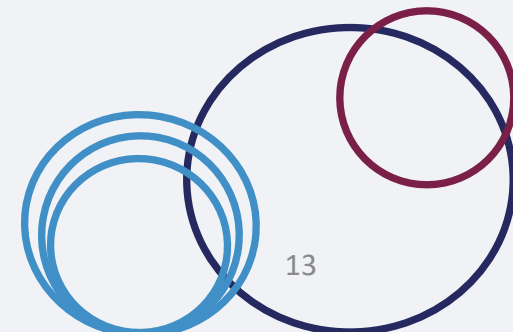
- 2019
 - HB 1261 Climate Action Plan – Greenhouse Gas Pollution Reduction goals 26% by 2025, 50% by 2030 and 90% by 2050 from 2005 levels.
- 2020
 - Zero Emission Vehicles Plan
- 2021: SB 260 Sustainability of the Transportation System created the following programs:
 - Multimodal and Mitigation Options Fund
 - Nonattainment Area Air Pollution Mitigation Enterprise and Fund
 - Air pollution mitigation per ride fee
 - Air pollution mitigation retail delivery fee
 - Clean Transit Enterprise
 - Clean transit retail delivery fee
 - Bridge and Tunnel Enterprise

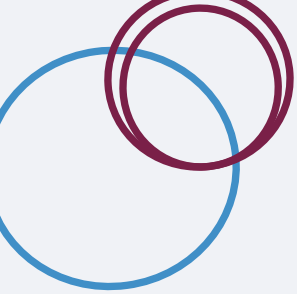




Changes to process and funding

- 2022 – SB 180 Ozone Season Transit Grant Program
- 2023
 - HB 1101 – Ozone Season Transit Grant Program Flexibility w/STAC membership and TPR boundaries amendment
 - SB 213 – Land Use – land use/housing/transportation
 - SB 283 – Mechanisms for Federal Infrastructure Funding - State grant match support for state and local applicants



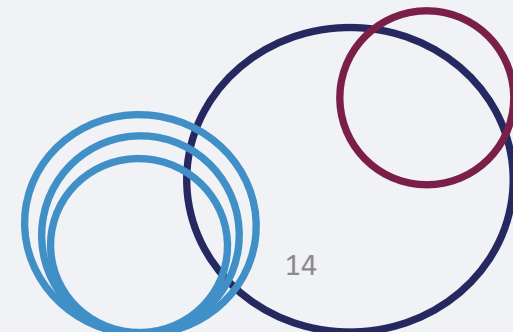


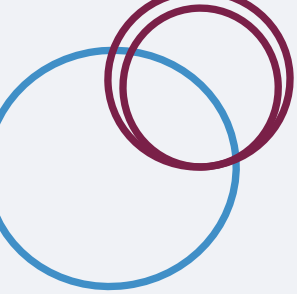
CMAA Colorado and Move Colorado

- Transportation impacts everyone!
 - Intersection of business, community, and individual interests
- Ensure that industry has a voice in state transportation policy and funding

Collaboration opportunities:

- Cross pollination of issues and priorities
- Share key relationships with decision-makers
- Disseminate resources and education





Join Us!

Move Colorado offers Corporate, Association, Partner, and Individual-level memberships.

Discounts for DBE/ESB/SBE/EBE and M/WBE are available.

For more information, contact:

Carla Perez, Board Member

Carla.Perez@hdrinc.com

Tamra Ward, Executive Director

tamra.ward@movecolorado.org

Kara Swanson, Board Chair

Kara.Swanson@kiewit.com

Rebecca Andruszka, Operations Manager

rebecca.andruszka@movecolorado.org

